

VirtueMart vatmate® Extension Installation Guide

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1. INTRODUCTION

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2. BACKGROUND

The VirtueMart **vatmate** Extension enables the integration of VirtueMart and **vatmate®** platforms. This Guide explains how to install & configure the Extension.

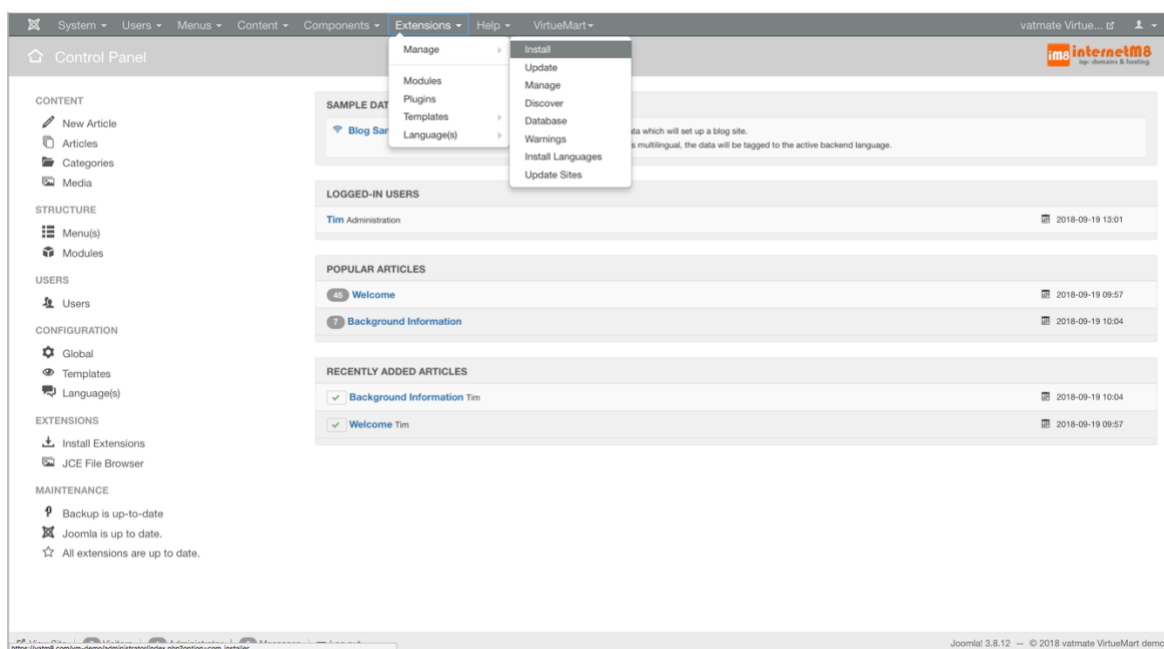
3. INSTALLATION

3.1. Before you start

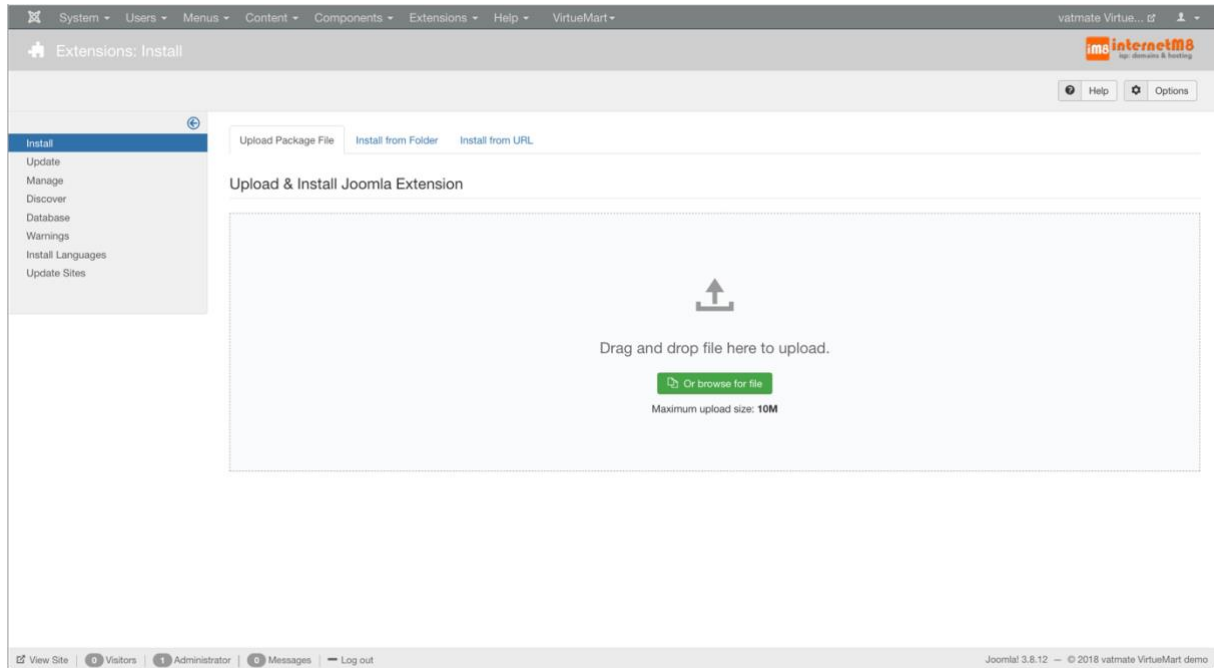
In order for the Extension to be installed, the latest versions of Joomla and VirtueMart should be installed and configured. The latest version of the Extension (in zip file format) also needs to have been downloaded to a local folder from <https://www.vatmate.com/download.html>.

3.2. Log in to Joomla Admin.

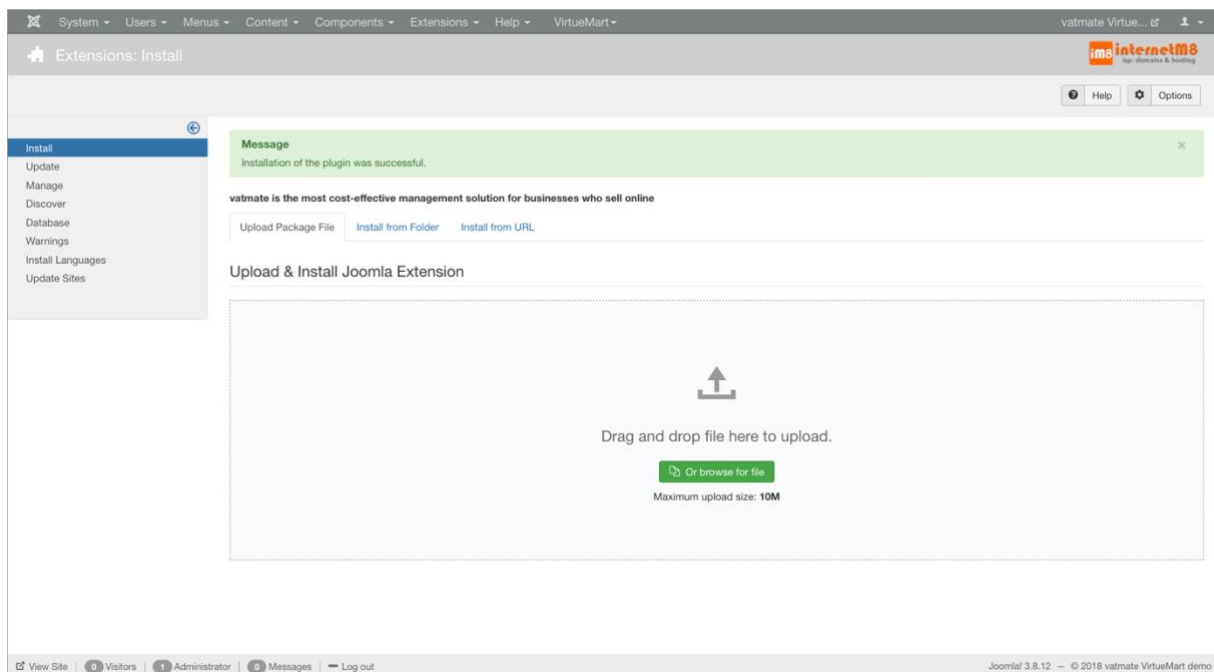
Once you are logged in, select 'Extensions' then 'Install' as shown:



the following screen appears:



Click the green button (labelled: 'Or browse for file') and navigate to, and select, the file 'vatmate.zip' from the folder you saved the VirtueMart **vatmate**® integration in. Once you select the file Joomla! will automatically commence the upload and installation. You should then see a success message:

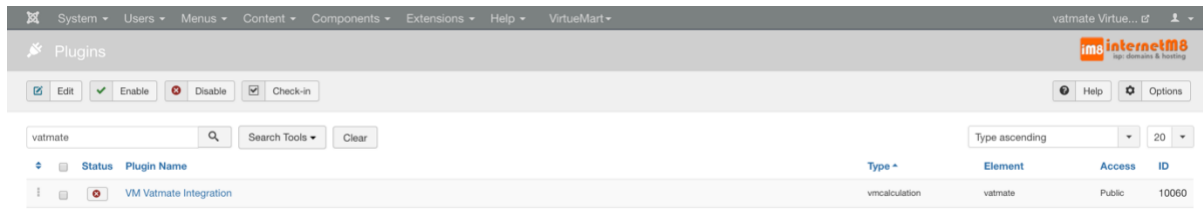


Your **vatmate**® Plugin has now been installed.

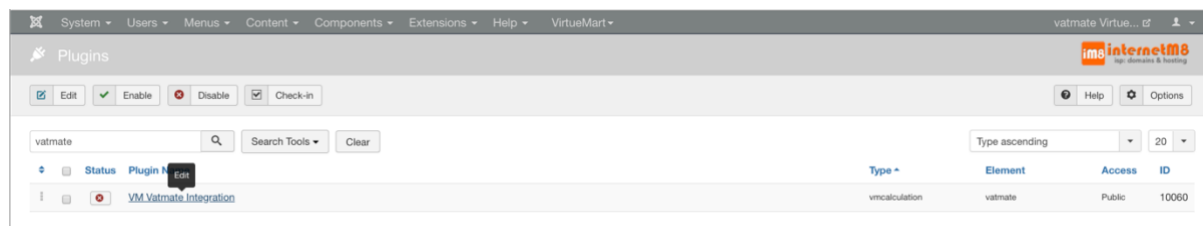
3.3. Configuration

3.3.1. Configure the **vatmate®** plugin

Navigate to the Plugin Manager and search for vatmate:

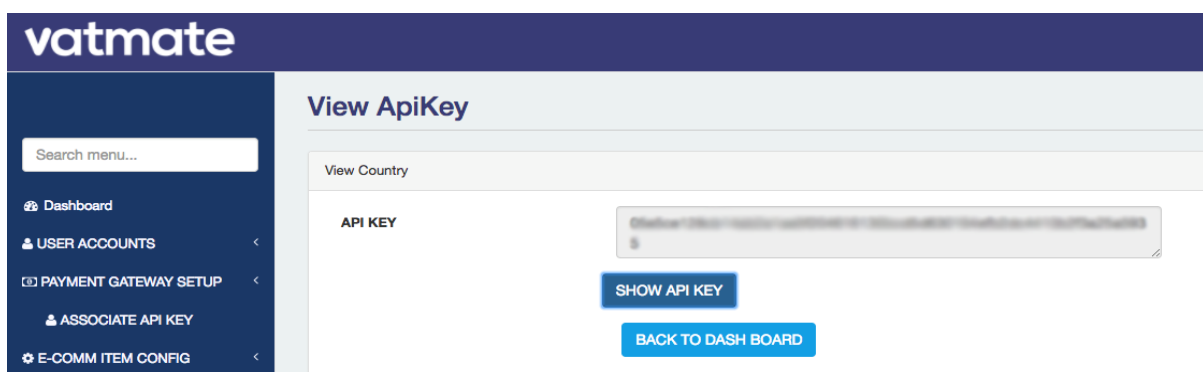
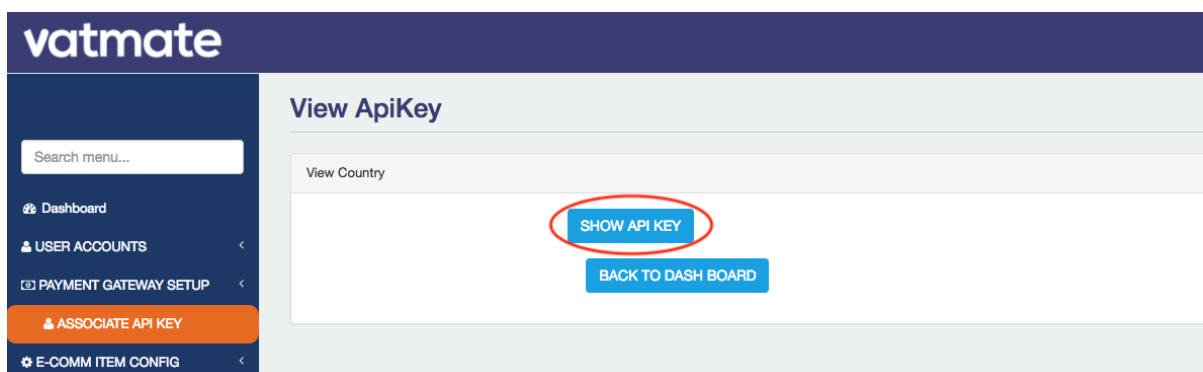


Click the Plugin Name to Edit

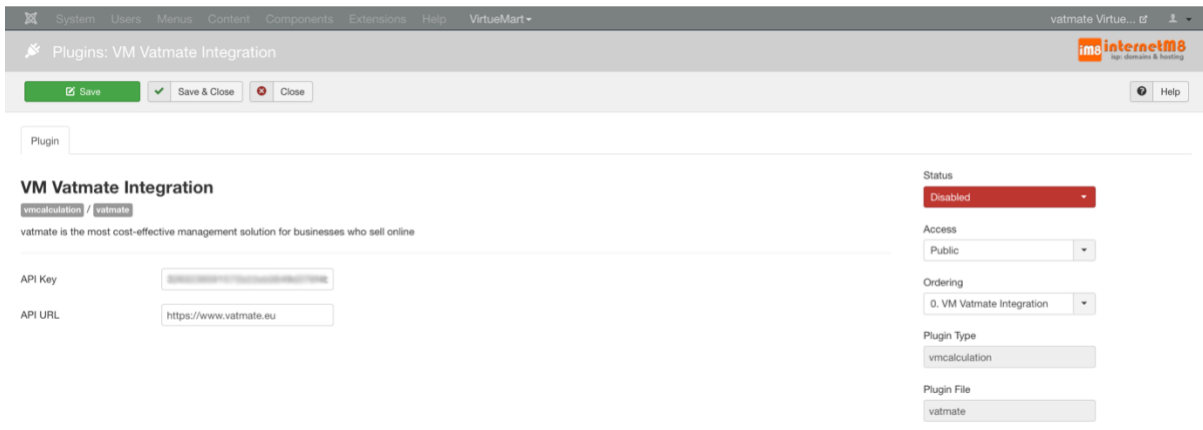


Enter the API Key from your **vatmate®** account:

3.3.1.1 Go to your **vatmate®** Dashboard and copy your API Key to your Clipboard:



3.3.1.2 Enter the API URL: <https://www.vatmate.eu>



System Users Menus Content Components Extensions Help VirtueMart

Plugins: VM Vatmate Integration

Save Save & Close Close Help

Plugin

VM Vatmate Integration

vmcalculation / vatmate

vatmate is the most cost-effective management solution for businesses who sell online

API Key

API URL

Status: Disabled

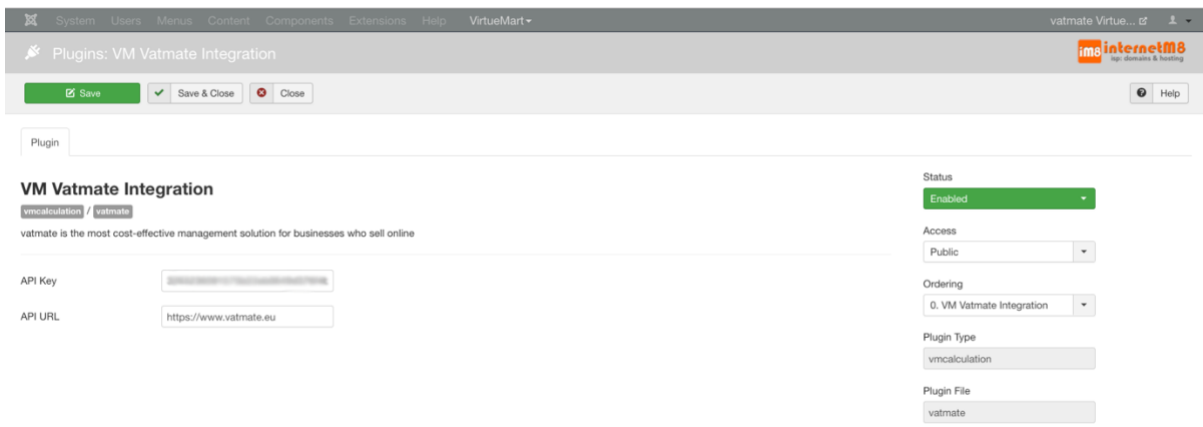
Access: Public

Ordering: 0. VM Vatmate Integration

Plugin Type: vmcalculation

Plugin File: vatmate

3.3.1.3 Change the Status to 'Enabled'



System Users Menus Content Components Extensions Help VirtueMart

Plugins: VM Vatmate Integration

Save Save & Close Close Help

Plugin

VM Vatmate Integration

vmcalculation / vatmate

vatmate is the most cost-effective management solution for businesses who sell online

API Key

API URL

Status: Enabled

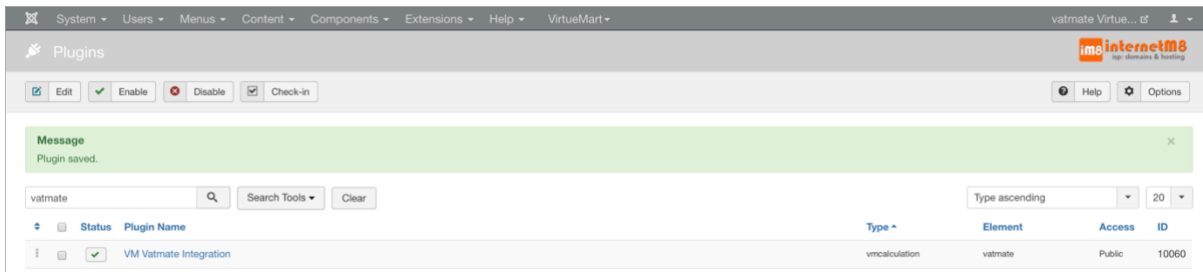
Access: Public

Ordering: 0. VM Vatmate Integration

Plugin Type: vmcalculation

Plugin File: vatmate

3.3.1.4 Click the 'Save & Close' Button



System Users Menus Content Components Extensions Help VirtueMart

Plugins

Edit Enable Disable Check-in Help Options

Message: Plugin saved.

vatmate Search Tools Clear Type ascending 20

Status	Plugin Name	Type	Element	Access	ID
✓	VM Vatmate Integration	vmcalculation	vatmate	Public	10060

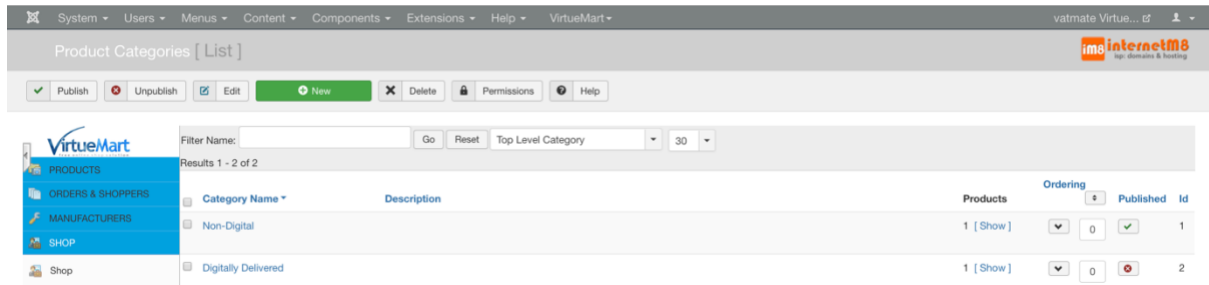
You have now successfully configured your **vatmate®** plugin.

You now need to configure your VirtueMart installation, instructions for this start on the next page.

3.3.2 Configure VirtueMart

Navigate to VirtueMart > Product Categories

1. Configure Categories to identify appropriate Digitally Delivered Items, e.g.:
 - a. Digitally Delivered
 - b. Non-Digital



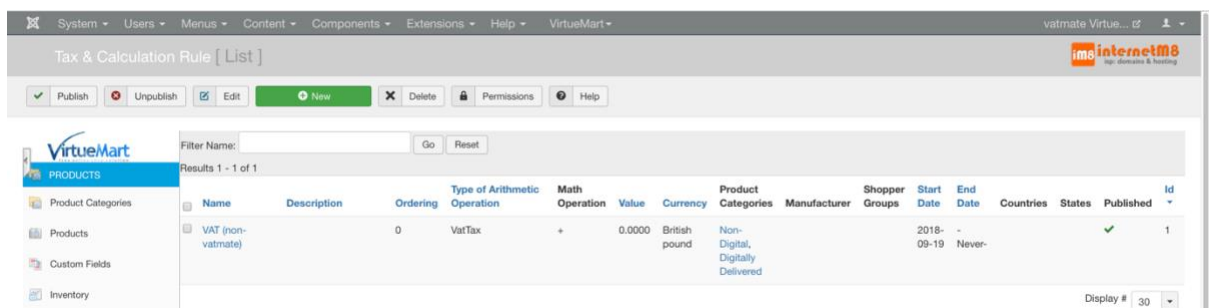
Product Categories [List]

Filter Name: Go Reset Top Level Category 30

Results 1 - 2 of 2

Category Name	Description	Products	Ordering	Published	Id
Non-Digital		1 [Show]	0	☒	1
Digitally Delivered		1 [Show]	0	☐	2

2. Create NEW Tax & Calculation Rule



Tax & Calculation Rule [List]

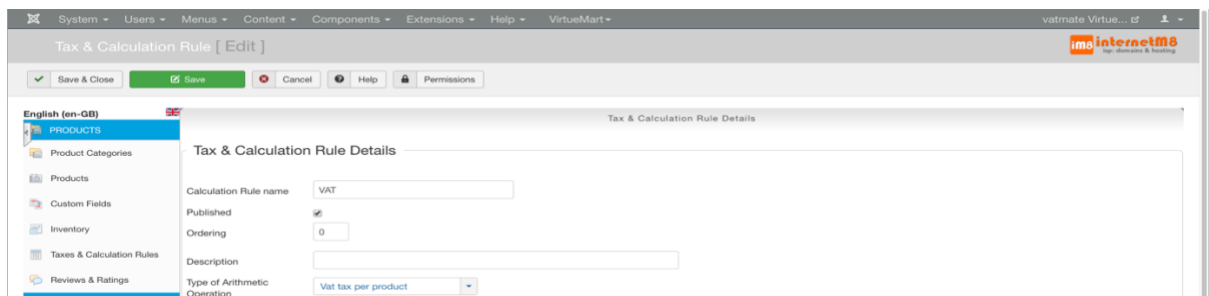
Filter Name: Go Reset

Results 1 - 1 of 1

Name	Description	Ordering	Type of Arithmetic Operation	Math Operation	Value	Currency	Product Categories	Manufacturer	Shopper Groups	Start Date	End Date	Countries	States	Published	Id
VAT (non-vatmate)		0	VatTax	+	0.0000	British pound	Non-Digital, Digitally Delivered			2018-09-19	Never-			☒	1

Display # 30

- a. Name the rule, we recommend using 'VAT' to avoid confusion
- b. Set the Type of Arithmetic Operation to 'Vat tax per product'



Tax & Calculation Rule [Edit]

Save & Close Save Cancel Help Permissions

English (en-GB)

Tax & Calculation Rule Details

Calculation Rule name: VAT

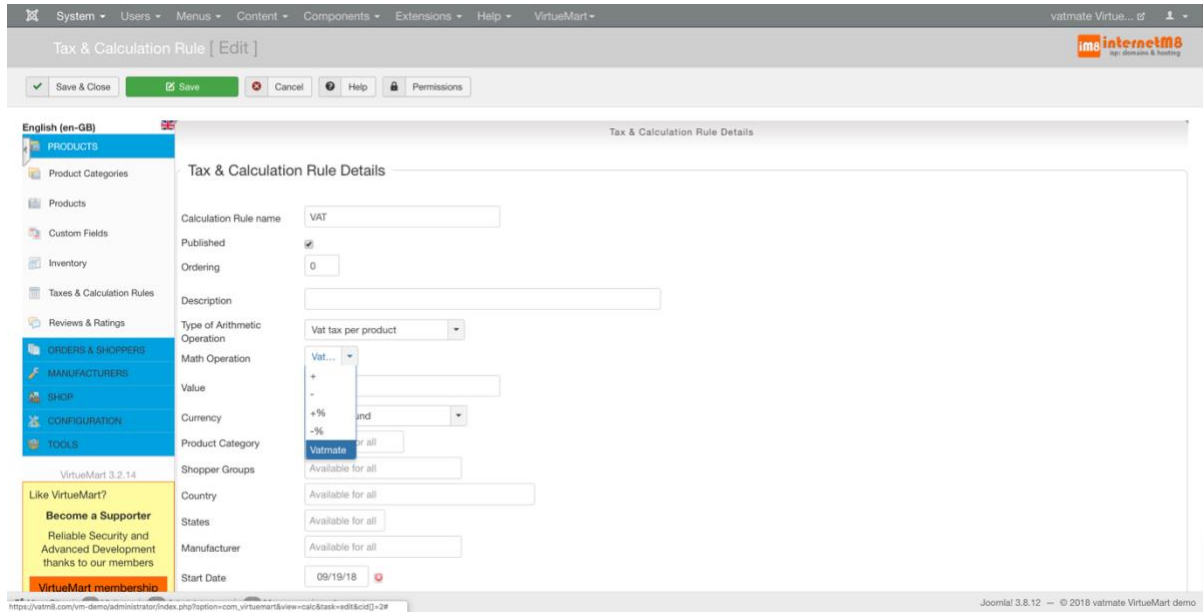
Published: ☒

Ordering: 0

Description:

Type of Arithmetic Operation: Vat tax per product

c. Set the Math Operation to 'Vatmate'

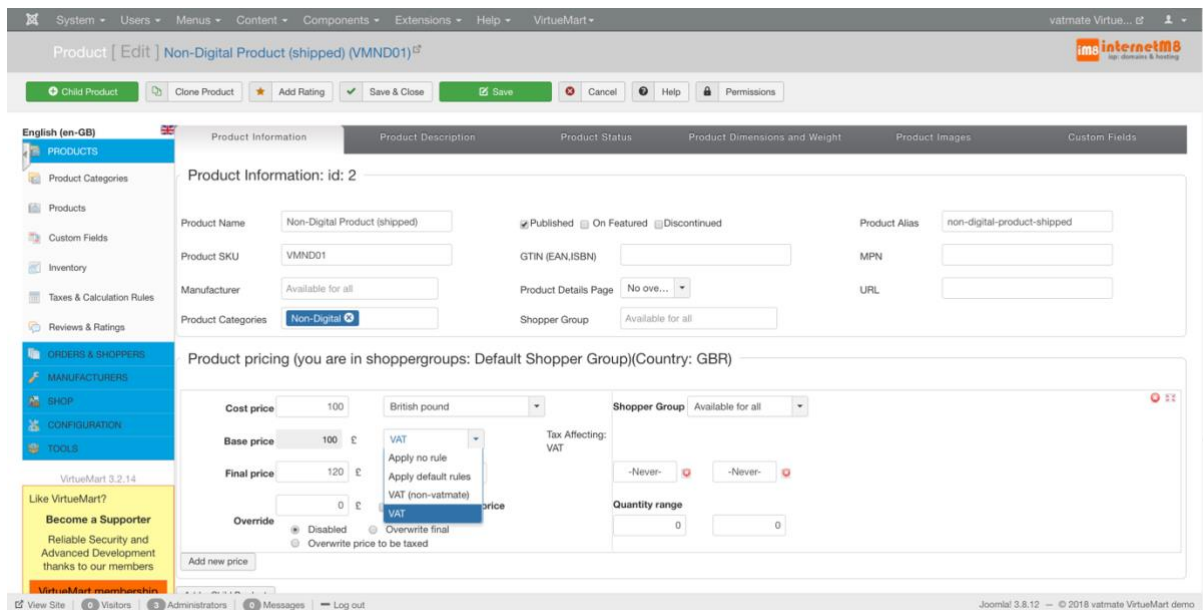


The screenshot shows the 'Tax & Calculation Rule' configuration page. The 'Math Operation' dropdown is set to 'Vat...'. The 'Vatmate' option is highlighted in the dropdown menu. The 'Type of Arithmetic Operation' is set to 'Vat tax per product'. The 'Value' field is set to '+'. The 'Currency' field is set to '+%'. The 'Product Category' field is set to 'Vatmate'. The 'Shopper Groups' field is set to 'Available for all'. The 'Country' field is set to 'Available for all'. The 'States' field is set to 'Available for all'. The 'Manufacturer' field is set to 'Available for all'. The 'Start Date' field is set to '09/19/18'.

3. Setup vatmate® in your Products:

a. Product 1

i. Product pricing > Base price > Tax Affecting – select VAT:



The screenshot shows the 'Product' configuration page. The 'Product pricing' section is visible. The 'Cost price' is 100, 'Base price' is 100, and 'Final price' is 120. The 'Tax Affecting' dropdown is set to 'VAT'. The 'Shopper Group' is set to 'Available for all'. The 'Quantity range' is set to 0. The 'Tax Affecting' dropdown is set to 'VAT'. The 'Tax Affecting' dropdown is set to 'VAT'. The 'Tax Affecting' dropdown is set to 'VAT'.

b. Product 2 – as above

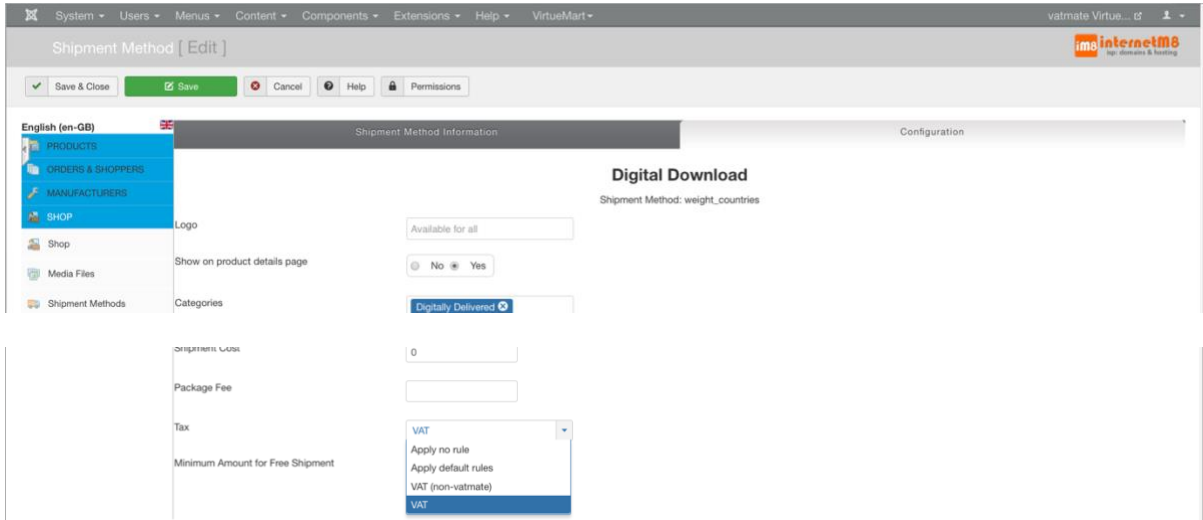
c. Etc.

4. Setup vatmate® in your Shipping Methods:

a. SHOP > Shipment Methods > Configuration

1. Shipping method 1

Set the Tax to '**VAT**' - select 'Configuration' TAB and scroll down:



'Save & Close'

2. Shipping method 2- as above

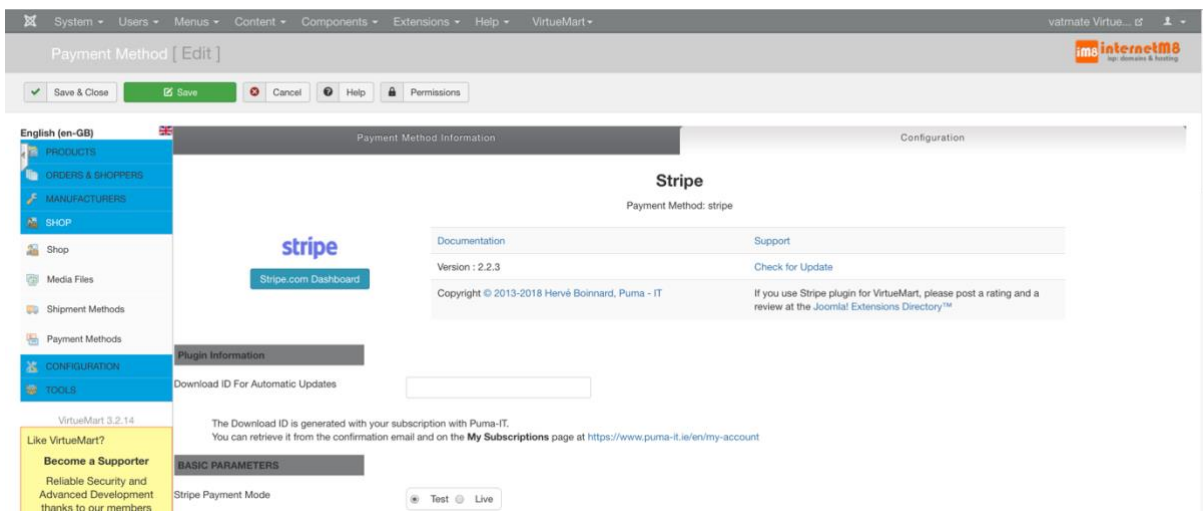
3. Etc.

5. It is usual to set a 'Tax' parameter in 'Payment Methods':

a. SHOP > Payment Methods

i. Payment method 1

a. Set the Tax ('Apply Default rules') to '**VAT**'



Scroll down:

Discounts and Fees

Enter discounts or Fees that will be applied when the payment option is selected.

Fee per transaction

Percent of the total product amount

Tax

VAT
Apply no rule
Apply default rules
VAT (non-vatmate)
VAT

Force jQuery for Stripe plugin

- b. 'Save & Close'
- ii. Payment method 2 – as above
- iii. Etc.

3.4. Check Product Settings match in your Shop and in your vatmate® account

CRITICAL: The VirtueMart SKU must be entered into the 'Item Code' field in the **vatmate®** E-COMM ITEM CONFIG for correct operation:

List Of Associate Product					
Search WPD01		SHOW HISTORY EXPORT LIST			
Product Group Name	Item Code	Item Desc	Item Type	Active	Action
RR13	WPD01	Digitally-Delivered Product One	Digital	Y	view Edit

You have now successfully integrated your **vatmate®** account with your VirtueMart shop.